

Title:

James City County Purchasing Office 101-F Mounts Bay Road, Suite 300 Williamsburg, VA 23185

Phone: (757) 253-6646 Fax: (757) 253-6753

Email: Jenise.Howard@jamescitycountyva.gov

JAMES CITY COUNTY, VIRGINIA INVITATION FOR BID 15-6997

LANDSCAPING SERVICES AT WJCC COURTHOUSE

Issue Date:	April 13, 2015
Mandatory Pre-Bid Conference:	April 21, 2015, 10:00 a.m., at the Williamsburg-James City County Courthouse located at 5201 Monticello Avenue, Williamsburg, VA 23188
Due Date:	April 30, 2015; 2:00 p.m. at the James City County Purchasing Office located at 101-F Mounts Bay Road, Suite F, Williamsburg, VA 23185.
Submit:	One (1) Sealed Bid
Inquiries:	All questions pertaining to this project should be directed to Jenise Howard, Procurement Specialist, no later than 2:00 p.m. on April 23, 2015 in writing by email: Jenise.Howard@jamescitycountyva.gov . Addendum will be issued by James City County Purchasing.
This public bod	ly does not discriminate against faith-based organizations.
requested and co	with this Invitation for Bid and subject to all the conditions thereof, the undersigned offers to furnish the goods/services ertifies he/she has read, understands, and agrees to all terms, conditions and requirements of this bid and is authorized chalf of the firm named below.
aware of the cor	n this solicitation constitutes certification that I or my designated representative have inspected the job site and am aditions under which the work must be accomplished. Claims, as a result of failure to inspect the job site, will not be the County. By my signature on this solicitation, I certify that this firm/individual is properly licensed for providing the pecified.
with other perso	d certifies that he (they) are the only person (persons) interested in said project and that it is made without connection ns submitting a bid on the same scope of services; that the bid is made without collusion, fraud, or reservation; that no byee of the Owner is directly or indirectly interested in said bid, or any portion thereof.
PROPRIETARY	INFORMATION YES () NO ()
	rets or proprietary information is hereby submitted and identified. Reasons for protection and exclusion from the Freedom of Information Act (2.1-340 et seq.) are set forth below. (Additional sheet may be added if necessary.)
reason(s). Do no and One (1) Re	indicate on the Cover Sheet the portions of their bid that are proprietary. Please list the page numbers and the transition to the whole bid proprietary. If Proprietary information is stated, Offerors shall submit One (1) Original dacted copy (removing any proprietary data or material). Clearly identify on the Cover Sheet the "Original" and by, as "Redacted Copy of Original Bid" IFB 15-6997.
Company Nam	e:
Address:	
City/State/Zip:	
Telephone:	FAX:

Federal Tax ID:	
Print Name:	
Signature:	
Acknowledgement of Addendums: #1	#2
*State Corporation Commission Requirement per the V	Virginia Public Procurement Act, VPPA:
Commonwealth A. All public bodies shall include in ev nonstock corporation, limited liability company, business to	a and domestic businesses authorized to transact business in the very written contract a provision that a contractor organized as a stock or rust, or limited partnership or registered as a registered limited liability Commonwealth as a domestic or foreign business entity if so required by
that requires a bidder or proposer organized or authorized 50 to include in its bid or bid the identification number isso is not required to be authorized to transact business in the	we negotiation, all public bodies shall include in the solicitation a provision d to transact business in the Commonwealth pursuant to Title 13.1 or Title used to it by the State Corporation Commission. Any bidder or proposer that Commonwealth as a foreign business entity under Title 13.1 or Title 50 or la statement describing why the bidder or proposer is not required to be so
unless a waiver of this requirement and the administrative	that fails to provide the required information shall not receive an award policies and procedures established to implement this section is granted by designee or by the chief executive of a local governing body.
	enters into a contract with a public body pursuant to this chapter shall not or registration to transact business in the Commonwealth, if so required any time during the term of the contract.
E. A public body may void any contract with a bus provisions of this section.	iness entity if the business entity fails to remain in compliance with the
*Virginia State Corporation Commission ("SCC") regis	stration information: The undersigned Proposer:
☐ is a corporation or other business entity with the following	ng SCC identification number:OR-
$\ \square$ is not a corporation, limited liability company, limited pa	artnership, registered limited liability partnership, or business trust -OR-
any employees, agents, offices, facilities, or inventories in solicit orders that require acceptance outside Virginia before	And continuously maintain as part of its ordinary and customary business Virginia (not counting any employees or agents in Virginia who merely re they become contracts, and not counting any incidental presence of the aintain, and repair goods in accordance with the contracts by which such ut-of-state location) -OR-
discloses the undersigned Proposer's current contacts with	Virginia and describes why those contacts do not constitute the transaction of other similar provisions in Titles 13.1 or 50 of the Code of Virginia.
SCC an application for authority to transact business in the	completed any of the foregoing options but currently have pending before the Commonwealth of Virginia and wish to be considered for a waiver to e due date for hids (the Commonwealth reserves the right to determine in

its sole discretion whether to allow such waiver):

JAMES CITY COUNTY INVITATION FOR BID # 15-6997 LANDSCAPING SERVICES AT WJCC COURTHOUSE

I. PURPOSE

James City County is soliciting bids from experienced, dependable, qualified Contractors to perform Landscaping Services at the Williamsburg-James City County Courthouse in accordance with the terms, conditions, and specifications contained in this document.

It is the Owner's intent to enter into an agreement with a contractor to establish a contract for a one (1) year initial period beginning May 16, 2015. The contract will include an option to renew for four (4) additional 1-year periods.

<u>ALL QUESTIONS PERTAINING TO THIS INVITATION FOR BID MUST BE EMAILED TO JENISE HOWARD, Jenise. Howard@jamescitycountyva.gov</u> NO LATER THEN 2:00 P.M. ON APRIL 23, 2015. All questions will be answered via an addendum.

II. <u>DEFINITIONS</u>

- 1. The term "Owner" used in this solicitation refers to James City County/Williamsburg-James City County Courthouse.
- 2. The term "Contractor" refers to the person or firm to whom an Award is made to perform the work under the contract.
- 3. The term "Bidder" means the firm or company submitting a bid.
- 4. The term "Successful Bidder" means the bidder to whom the Owner on the basis of the Owner's evaluation as herein provided makes an award.

III. MANDATORY PRE-BID CONERENCE

A <u>mandatory</u> Pre-bid Conference Meeting is scheduled for Tuesday, April 21, 2015 at 10:00 a.m. in the lobby of the Williamsburg-James City County Courthouse located at 5201 Monticello Avenue, Williamsburg, VA 23188. Interested bidders who do not attend the pre-bid meeting <u>will not</u> be able to submit a bid for this Invitation to Bid.

The purpose of the Pre-Bid Conference is to allow Bidders an opportunity to present questions and obtain clarification relative to any facet of this IFB. Please bring a copy of this IFB to the conference. Any material IFB changes resulting from this conference will be issued in a written addendum to the solicitation.

V. INTERPRETATIONS AND ADDENDA

No oral explanation in regard to the meaning of the IFB Documents will be made, and no oral instructions will be given before the award of the work. Discrepancies, omissions or doubts as to the meaning of the IFB Documents shall be communicated in writing to the County for interpretation. Offerors should act promptly and allow sufficient time for a reply to reach them before the submission of their Offers. Any interpretation made will be in the form of an Addendum to the IFB, which will be forwarded to all holders of record and its receipts shall be acknowledged in the Offeror's bids on the IFB Cover Sheet in the space provided.

VI. FAMILIARITY WITH PROPOSED WORK

It is the responsibility of the Contractor, by careful personal examination of the IFB Documents and the Scope of Work, to visit the area of the work to be performed, if that is required; and satisfy himself as to the full scope of services required for the total project. The Contractor should study and carefully correlate the Contractor's knowledge and observations of the IFB Documents and such other related data and to promptly notify the County of all conflicts, errors, ambiguities, or discrepancies which the Contractor has discovered in or between the IFB Documents and such other related documents or conditions. Failure to do so shall not relieve the Successful Bidder of their obligation to perform as per the provisions of the resulting contract. The Contractor shall not at any time after the execution of the contract, make any claims whatsoever alleging insufficient data or incorrectly assumed conditions, nor shall they claim any misunderstanding with regard to the nature, conditions or character of the work or services to be provided under the contract.

VII. SCOPE OF WORK

The successful Offeror shall furnish all materials, labor, supervision, tools, transportation, daily cleanup of the site at the end of the workday, proper disposal of waste materials, maintenance of strict safety precautions, adherence to environmental regulations, erosion and sediment control, other miscellaneous appurtenances and work necessary to complete the project.

Landscape areas are defined as all lawn area, trees, shrubs, sidewalks, retaining walls, mowing strips, barked areas, ground cover, flower beds, curb, driveways, sidewalks, and gutters.

- Contractor shall have adequate equipment and personnel to complete all lawn mowing, removal of debris
 and leaves.
- b. All designated lawn areas shall be mowed once per week. Any trash, branches, etc. on lawn shall be picked up before mowing. Debris shall be removed from the property after each mowing.
- c. During the fall, downed leaves shall be removed from lawn as part of mowing services.
- d. Mowing blades shall be kept sharp to avoid tearing the grass.
- e. The Contractor shall be available for periodic inspections of the site at the request of the Courthouse Superintendent.
- f. The Contractor shall replace in kind and at Contractor's own expenses, any lawn, ground cover, trees, shrubs requiring replacement through normal attrition, infestation, or negligence resulting from Contractor failing to provide maintenance in accordance with the provisions of this agreement. The Owner must approve all substitutions.
- g. The Contractor shall notify the Courthouse Superintendent when pesticide or herbicides will be used. The application of any pesticide or herbicide shall only be performed by a licensed technician. The contractor shall provide to the Courthouse Superintendent Material Safety Data Sheets for all pesticides or herbicides to be used.

VIII. SPECIFICATIONS

A. Lawn Turf Area

- 1. All turf, grass shall be mowed on a weekly basis as needed to a height of 2 ½ 3 inches. Turf shall be free of rutting, scalping, bruising, uneven, or rough cutting. Use of equipment that is out of adjustment, causing streaks or irregularities, and uneven cutting or gouging of the soil is not permitted.
- 2. Cutting season is based on a 36-week time frame, which runs from April through November. Therefore, there will be 36 cuttings per year.
- 3. Grass around all structures, shrubbery beds, trees, and other obstacles within the lawn area shall be trimmed with each mowing.
- 4. All sidewalks, curbs, and bordered areas shall be edged with each mowing. Damage to curbs and gutters, and groove marks caused by mowing or trimming equipment is not permitted. Signposts, trees and other fixed obstacles shall not be damaged or marked up. Repairs or replacement of these objects will be at the discretion of the Courthouse Superintendent at contractor's expense.
- 5. Grass clippings and edging debris shall be blown off and/or removed from all sidewalks, curbs, and paved areas as generated.

B. <u>Turf Fertilization/Weed Control</u>

- 1. Early spring: Fertilization/Crabgrass pre-emergent and broadleaf weed control. The second application of weed control will occur within 3-5 weeks.
- 2. Early fall Core Aerate with at least two passes drag in cores.
- 3. Apply balanced slow release fertilizer and over-seed with 3 lb per 1000 square foot. All seeds shall be blue tag certified. Lime will be applied to existing turf areas to maintain the proper P.H. needed to support healthy plant growth. Soil samples are recommended to establish existing soil conditions.
- 4. Areas that need additional work such as high wear or water eroded areas shall be accomplished at the request of the Courthouse Superintendent, at a cost agreed upon the by the Superintendent and the Contractor.

C. Shrubbery Beds

- 1. All existing shrubbery shall be bordered and mulched once with shredded hardwood mulch.
- 2. Pre-emergent weed herbicide shall be applied to all shrubbery beds in conjunction with mulch installation to help prevent future weed growth.
- 3. Weed control in all beds will be accomplished through a combination of hand weed and post-emergent herbicide application.
- 4. Shrubbery shall be pruned as needed to maintain a manicured appearance.
- 5. All decorative grass shall be cut back once per year in the winter. All ornamental trees shall be maintained

at appropriate level for the particular variety.

- 6. Shrubbery fertilization/insect and disease control shall be accomplished through the following application program:
 - (1) Early Spring/Dormant Oil
 - (2) Spring Fertilization
 - (3) Late Spring through Summer Insect Disease Control

D. Trash, Debris, and Leaves

- 1. Trash and debris will be removed and hauled away from all lawn and paved areas with each service and shall dispose of same in a lawful manner at the Contractor's expense.
- 2. All sidewalk cracks, curbs and the like will be maintained free of weeds with each mowing service.
- 3. Leaves will be removed from all areas, sidewalks, paved areas, and shrubbery beds to maintain a manicured appearance.
- 4. Property will be monitored for debris, spot mowing, and leaf cleanup on a weekly basis throughout the entire year.
- 5. No clippings, trimmings, removed trees, cuttings, rubbish, or debris resulting from Contractor's performance under this agreement shall be deposited in the refuse cans or dumpsters located on site.

VIII. CONTRACTOR RESPONSIBILITIES

- 1. Contractor shall, without additional expense to the Owner, be responsible for obtaining any necessary licenses and permits required to complete work under this contract, and for complying with a federal, state, and municipal laws, codes and regulations applicable to the performance of the work.
- 2. Work may be done between the hours of 7:00 a.m. and 5:00 p.m., Monday through Friday.
- 3. The Successful Bidder shall provide and maintain suitable barricades, warning signs, lights, signals, and flags when necessary for adequate protection of the public.
- 4. The Contractor is responsible for providing, maintaining and transporting all necessary equipment, and fuel for its use, to complete work under this contract.
- 5. All equipment used shall be equipped with factory safeguards or safety modification meeting OSHA requirements.
- 6. All work shall be performed in a manner to provide the least possible obstruction to traffic, minimum inconvenience to the Public, the County, occupiers, or the property.
- 7. Bidder shall provide a copy of current insecticides/chemicals licenses.
- 8. If weather prevents the Contractor from completing their schedule work on the designated weekday schedules, the Contractor will be expected to complete the necessary work on the first fair workday following.
- 9. Contractor's company name shall be clearly visible on all contractors' vehicles.
- 10. Contractor shall provide and maintain an adequate number of employees to satisfactorily perform the scheduled work within the time allotted.
- 11. Contractor shall provide each employee assigned to his work with proper identification that contains both the names of the Contractor and the employee. All employees shall wear this identification their outer garment at all times while present at each work site. An identifiable uniform is acceptable.
- 12. Contractor shall designate a responsible English speaking representative in charge of work, who will be at the work site during all hours worked by the Contractor's personnel.
- 13. Successful Bidder shall complete work in a timely and professional manner.

IX. CONTRACTOR PERSONNEL

- 1. The Contractor assumes all risk of direct and indirect damage of or injury to the property or persons used or employed on or in connection with the work contracted for, and all damage or injury to any person or property wherever located, resulting from any action, omission, commission or operation under the contract.
- 2. The Contractor's on-site supervisor shall have at least three (3) years' experience providing landscape services comparable with the Specifications as outlined herein.
- 3. If any Contractor employee performing work under this contract appears to the Owner's representative to be incompetent, disorderly or to be acting in an unsafe or disrespectful manner, such person shall be removed immediately at the request of the Owner's representative. That individual shall not again be assigned to work on this Contract except by written consent of the Courthouse Supervisor.
- 4. Alcoholic beverages, illegal drugs, or firearms are prohibited on the job site. Possession of alcoholic beverages, illegal drugs, or firearms on the job site by a Contractor's employee, will result in immediate removal of the

individual from the site.

X. QUALITY OF WORK

Work will be judged for quality from the aspects of system functionality, durability, and aesthetics as appropriate. The Owner will remain the sole judge of the acceptability of all work performed. Any work deemed unacceptable will be redone by the contractor at no cost to the Owner until an acceptable level of work is achieved. If at any time during one of the contract periods, the Owner deems the Contractor's overall performance unsatisfactory, a written report clearly detailing the unsatisfactory aspects will be issued to the contractor. The Owner reserves the right to terminate the contract thirty (30) days after mailing such notice if the contractor, in the opinion of the Owner has not satisfactorily corrected all items listed.

XI. EXTRA CHARGES NOT ALLOWED

The bidder's offered price for the work shall include furnishing, delivering the required equipment; no extra charges allowed.

XI. BILLING

Invoices must reference contract number, date of service, and itemized line items based on cost sheet (Attachment A) and must be sent to:

James City County Accounts Payable P.O. Box 8784 Williamsburg, VA 23187 Accounts.Payable@jamescitycountyva.gov

Payment is subject to James City County's Net 30 terms.

XII. BID SUBMISSION REQUIREMENTS

One (1) sealed bid shall be mailed or delivered to the James City County Purchasing Office, 101-F Mounts Bay Road, Suite 300, Williamsburg, VA 23185 no later than 2:00 PM local time on April 30, 2015. Bids received after the date and time prescribed shall not be consider for contract award and shall be returned to the bidder.

It is the bidder's responsibility to clearly identify and to describe the services being offered in response to the IFB. Bids shall be signed by an authorized representative of the bidder. Failure to submit all of the information requested may result in the Purchasing office requiring prompt submission of missing information. Bids that are substantially incomplete or lack key information may be rejected by the Purchasing office.

Oral bids, those transmitted by telephone for facsimile, or those received after the submission date shall not be accepted.

ALL QUESTIONS PERTAINING TO THIS INVITATION FOR BID MUST BE EMAILED TO JENISE HOWARD, Jenise. Howard@jamescitycountyva.gov NO LATER THEN 2:00 P.M. ON APRIL 23, 2015. All questions will be answered via an addendum.

XIII. BASIS OF AWARD

Award shall be based on the lowest responsive and responsible bid.

XIV. QUALIFICATIONS OF OFFERORS:

Offerors shall have been regularly engaged in providing grounds maintenance services for a period of at least three (3) years. Along with the bid, the offer will furnish written references from projects of similar size and scope.

Offerors shall hold a Virginia Contractors license and provide a copy of their Pesticide License. Any subcontractors employed by the offeror shall also meet the same requirements. Due to security concerns, no portion of this work shall be subcontracted without prior consent of the Owner. Should the offeror be permitted to use a subcontractor, the offeror shall remain fully liable and responsible for the work to be done by the subcontractor and shall assure compliance with all requirements of the contract.

The Owner may make such reasonable investigations as deemed proper and necessary to determine the ability to the Bidder to perform the work/furnish the item(s) and the Bidder shall furnish to the Owner all such information and data for this purpose as may be requested. The Owner reserves the right to inspect Bidder's physical facilities prior to award to satisfy questions regarding the Bidder's capabilities. The Owner further reserves the right to reject any bid if the evidence submitted by or investigations of such Bidder fails to satisfy the Owner that such Offeror is properly qualified to carry out the obligations of the contract and to complete the work/furnish the item(s) contemplated herein.

XV. REFERENCES

Bidders shall furnish a list of references with the bid submission. The list must contain (3) three to (5) five references, in which comparable work has been performed within the past five (5) years. List shall include title of project, dates active, name of company and address, point of contact, point of contact title, phone number and email of point of contact.

XVI. CONTRACTUAL AGREEMENT

A Contract shall be issued to the Successful Bidder(s) for an initial one (1) year period and four (4) optional one (1) year renewals. Termination of the contract shall be as described in the General Terms and Conditions.

The Attachment A: Bid Form based on the Scope of Services, and terms and conditions contained herein will be incorporated into the James City County/Williamsburg-James City County Courthouse contract along with the IFB, any addenda and modifications thereto.

The Bidder shall inform himself in full of the conditions relating to the performance of the contract. Failure to do so shall not relieve the successful Bidder of his obligations to provide services, materials, and reports or other services necessary to carry out the provisions of this Invitation to Bid and resulting contract and to complete the Scope of Services outlined herein.

Automatic contract renewals are prohibited. Written notice of the Division's intention to renew may be given approximately 60 days prior to the expiration date of each contract period. This notice does not indicate a commitment for the Owner to a contract renewal.

If James City County/Williamsburg-James City County Courthouse elects to exercise the option to renew the contract for additional one (1) year periods, subsequent yearly renewals shall not exceed the percentage change from the previous 12-months based on the most recent available data for the Consumer Price Index (CPI-U), Selected Local Areas, Washington, DC-MD-VA. Continuation of the contract shall be subject to allocation of funds for the work by the School Board.

XVII. <u>INSURANCE REQUIREMENTS</u>

By signing and submitting a bid under this solicitation, the bidder certifies that if awarded the contract, will have the insurance coverage's at the time the contract is awarded. If subcontractor is involved, the subcontractor will have workers compensation insurance in accordance with Sections 43-2.2-4332 and 65.2-800 et seq. of the <u>Code of Virginia</u>.

The offeror further certifies that the contractor and any subcontractors will maintain these insurance coverages during the entire term of the contract and that all insurance coverages will be provided by insurance companies authorized to sell insurance in Virginia by the Virginia State Corporation Commission.

A. Workers Compensation and Employers Liability

Coverage A – Statutory

Coverage B - \$100,000/\$100,000/\$500,000

A broad form of all states endorsement should be attached.

B. Commercial General Liability Including Contractual and Completed Operations

Limit of Liability \$1,000,000 Per Occurrence

C. Commercial Auto Liability Including Hired and Non-Owned Car Liability Coverage

Limit of Liability \$1,000,000 Per Occurrence

The Contractor shall purchase and maintain during the life of this Contract such commercial automobile liability insurance including employer's non-ownership liability and hired car liability insurance to protect him and any subcontractors performing work covered by this Contract from claims for damages, whether such operations be by him or any subcontractor, or by anyone directly or indirectly employed by either of them.

D. Excess Liability

Contractors have the option of meeting the insurance requirements of A, B, and C above with a single primary policy or providing evidence of an excess policy that, in addition to the primary policy, provides the coverage and meets the limit requirements of the coverage as specified in A, B, and C.

E. Self Insured Retentions, Deductibles and Aggregate Limits

All self-insured retentions, deductibles and aggregate limits on any required insurance must be disclosed and approved by the James City County Risk Management Director.

F. "Claims Made" Policies

If the liability insurance purchased by the Contractor has been issued on a "claims made" basis, the Contractor must comply with the following additional conditions. The limits of liability and the extensions to be included as described previously in these provisions, remain the same.

- 1. The Contractor must either:
 - A. Agree to provide the certificates of insurance evidencing the above coverage for a period of three (3) years after final payment under the Agreement for General Liability policies. This certificate shall evidence a "retroactive date" no later than the beginning of the Contractor's work under this Agreement, or
 - B. Purchase the extended reporting period endorsement for the policy or policies in force during the term of this Agreement and evidence the purchase of this extended reporting period endorsement by means of a certificate of insurance or a copy of the endorsement itself.
- 2. The Contractor shall file with the Owner, as herein before required, satisfactory proof of acceptable insurance coverage. Such proof shall, unless otherwise required by the Owner, consist of the following:
 - A. Certificates of insurance on the insurance carrier's standard form indicating all policies required by law and the Contract documents. Certificates of insurance shall be furnished in a number of copies equal to the number of counterparts of the Contract documents executed. Contractor shall notify Owner immediately if Contractor receives notification of non-renewal or cancellation.
- 3. James City County, James City Service Authority, and Williamsburg-James City County Public Schools shall be endorsed as an Additional Insured on the Commercial General Liability per ISO 2010 on a primary basis. James City County, James City Service Authority or Williamsburg-James City County Public School Division's Commercial General Liability shall not contribute in any loss payment insured under the Contractor's Commercial General Liability policy.
 - A. All certificates must comply with the provisions of Section 38.2-518 of the Code of Virginia, 1950, as amended:

Hold Harmless/Indemnification:

The Contractor shall indemnify, defend and hold harmless the James City County, James City Service Authority, Williamsburg-James City County Public School Division from loss from all suits, actions, or claims of any kind brought as a consequence of any negligent act or omission by the Contractor. The Contractor agrees that this clause shall include claims involving infringement of patent or copyright. For purposes of this paragraph, "County", "Authority", "Division" and "Contractor" includes their employees, officials, agents and representatives. "Contractor" also includes subcontractors and suppliers to Contractor. The word "defend" means to provide legal counsel for the County/Authority/Division or to reimburse the County/Authority/Division for its attorneys' fees and costs related the claim. This section shall survive the Contract. The County/Authority/Division is prohibited from indemnifying Contractor and/or third parties.

XVIII. CONFLICT OF INTEREST

Bidders shall disclose in its Submission any actual or potential conflicts of interest and existing business relationships it has with the Owner, its elected or appointed officials or employees. The Owner may rely on such disclosure.

XVIV. ATTACHMENT A: PRICING SHEET

XXXII. ATTACHMENT D: NON COLLUSION AFFIDAVIT

XXXIII. <u>ATTACHMENT E: SAFETY CERTIFICATION FORM</u>

XXXIV. <u>ATTACHMENT F: CERTIFICATION REGARDING DEBARMENT</u>

XXXV. ATACHMENT G: BIDDER QUESTIONNAIRE

XXXVI. <u>ATTACHMENT G: GENERAL TERMS AND CONDITIONS</u>

XXXVII. ATTACHMENT H: SPECIAL TERMS AND CONDITIONS

JAMES CITY COUNTY/WILLIAMSBURG-JAMES CITY COUNTY COURTHOUSE IFB 15-6997 LANDSCAPING SERVICES AT W-JCC COURTHOUSE

ATTACHMENT A: PRICING SHEET

ТО:	Purchasing Director, James City County; Williamsburg, VA 23185	101-F Mounts Bay Road, Suite 300
FROM:		(Name of Contractor)
		(Address)
		(Telephone/Fax Number)
		(E-mail Address)

FOR:

The undersigned hereby proposes to furnish all labor, equipment, and materials necessary to perform and complete the following items of work in accordance with the Specifications, Drawings, and Contract Documents.

DESCRIPTION				
Landscaping Services at WJCC Courthouse				
Mowing, Trimming, Edging, Pruning, Debris Removal and furnishing of all materials, labor, supervision, tools, transportation, daily cleanup of the site, proper disposal of waste materials, other miscellaneous appurtenances and work necessary to complete the project (March to November)	(Approx) Cutting Area	Weekly Cost	Annual Cost (Weekly Price x 39 Weeks) \$	
Trimming, Edging, Pruning, Debris Removal and furnishing of all materials, labor, supervision, tools, transportation, daily cleanup of the site, proper disposal of waste materials, other miscellaneous appurtenances and work necessary to complete the project on an as-needed basis (December – March)	(Approx) Cutting Area	Weekly Cost \$	Annual Cost (Weekly Price x 4 Weeks) \$ (*Number of weeks provided for estimated cost only)	
Annual Total	\$			
Total in words				

The undersigned certifies that he (they) are the only person(s) interested in this Bid and that it is made without connection with other persons submitting a Bid on the same scope of services; that the Bid is fair and made without collusion, fraud, or reservation; that no official or employee of James City County or the Williamsburg-James City County Courthouse is directly or indirectly interested in said quote or any portion thereof.

which the work must be accomplished. Claims resulting from failure to ascertain the conditions under which the work must be accomplished will not be considered by the Owner. By my signature on this solicitation, I certify that this firm/individual is author to contract on behalf of the firm named below and is properly licensed for providing the goods/services specified.			
Representative Name (Print)	Company		
Representative Signature			

My signature on this solicitation constitutes certification that I, or my designated representative, am aware of the conditions under

NON COLLUSION AFFIDAVIT

Bid No: 15-6997 Landscaping Services at WJCC Courthouse

Bid Date:

COMMONWEALTH OF VIRGINIA

James City County

This d	ay personally appeared before the undersigned, a Notary Public in and for the	City/County and State
aforesaid,		
	who having been first duly sworn a	ccording to law, did
depose and ave	er as follows:	
(a)		of
	(Owner, Partner, President, etc.)	
	(Insert name of bidder)	·
(b)	That he/she is personally familiar with the Bid of	submitted in
	(Insert Company Name)	
	connection with the above captioned Owner's project.	

- (c) That said Bid was formulated and submitted in good faith as the true bid of said Bidder.
 - 1. The preparation and submission of this Bid, the Bidder did not either directly or indirectly, enter into any combination or agreement with any person, firm or corporation or enter into any agreement, participate in any collusion, or otherwise take any action in the restraint of free, competitive bidding in violation of the Sherman act (15 U.S.C. Section I) or sections 59.1-9.1 through 59.1-9.17 or sections 59.1-68.6 through 59.1-68.8 of the Code of Virginia.
 - 2. The undersigned Bidder hereby certifies that neither this Bid nor any claim resulting therefrom, is the result of, or affected by, any act of collusion with, or any act of another person or persons, firm or corporation engaged in the same line of business or commerce; and that no person acting for or employed by the Owner has any personal interest in this Bid.
 - 3. The undersigned hereby further agrees that upon request of the Owner, the records and books pertaining to this Bid will be voluntarily supplied, furnished, and released to the Owner.
 - 4. The undersigned hereby further certifies that the Bidder has not knowingly falsified, concealed, misled, or covered up by any trick, scheme, or device a material fact in connection with this bid. The undersigned also certifies that the Bidder has not made any false, fictitious or fraudulent statements or representations or made or used any false writing or documents knowing the same to contain any false, fictitious statement or entry in connection with this Bid.
 - 5. The undersigned further agrees that the Bidder will comply with section 2.2-4374 of the Code of Virginia, 1950, as amended, and has not bought or purchased any equipment from any person employed by the Owner as an independent contractor to furnish architectural or engineering services

for this Project, nor from any partnership, association or corporation in which such architect or engineer has a pecuniary interest.

6. The undersigned further agrees to inform and require compliance by the following persons and entities with this anti-collusion statement as a condition of payment: all subcontractors, consultants, or any person, corporation, or legal entities that provide or furnish labor, material, equipment, or work related to this project.

All Covenants and Agreements made by the Contractor are made by it on behalf of the Contractor and its successors, personal representatives and assigns, the same as if they had been specifically named in each instance.

7. The signature on the Bid Form of this solicitation constitutes certification by the bidder or the bidder's designated representative that the bidder has inspected the job site(s) and is aware of the conditions under which the work must be accomplished. Claims, as a result of failure to inspect the job site(s), will not be considered by the Owner.

Any further this deponent saith not.		
(Name of Company/Bidder)		
Title (Owner, Partner, President)		
Subscribed and sworn to before me this	day of	, 20
My commission expires:	, 20	
	(Notary Pu	ablic)

CERTIFICATION REGARDING DEBARMENT

This is to certify that this person/firm/corporation is not now debarred by the Federal Government or by the Commonwealth of Virginia or by any other state, or by any town, city, or county, from submitting Bids on contracts for construction covered by this solicitation, nor are they an agent of any person or entity that is now so debarred.

Name of Official		
Title	 	
Firm or Corporation	 	
 Date		

SAFETY CERTIFICATION FORM

To: James City County/Williamsburg-Jan	nes City County Courthouse	
Project Title:	Contract No. <u>15-6997</u>	
Project Safety Responsibility (Name)	Number:	
Emergency Contact (Name)	Number:	
procedures required based on these risks	roject has been carefully evaluated for the safety risks it presents and by Virginia Occupational Safety & Health, referenced in the bid docuafety & Health and all other applicable Federal, State and local laws ork practices.	ument, will
By:(Type Name and	Title)	
(Signature)	(Date)	

Physical Business Address:

Primary Correspondence Address (If different	from physical address):	
Number of Employees:		
Are all Employees Who Work in the United	l States Eligible for Employmen	t in the United States?
reasonable inquiry, each and every one of the the United States as required by the Federal In Virginia. I further declare on behalf of the Co	Contractor's employees who work mmigration Reform and Control A ntractor that it shall use due care a	at to the best of my knowledge and based upon a in the United States are eligible for employment in act of 1986 and Section 40.1-11.1 of the Code of and diligence to ensure that all employees hired in the United States. I affirm that the information provided
Sworn this day of, 2	01_ on behalf of	as evidenced by the following signature
and seal:		
Name of Contractor:		
Printed Name of Signatory:		-
Signature:		
Date:		
COMMONWEALTH OF VIRGINIA: CITY/COUNTY OF	, to-wit:	
The foregoing instrument was acknowledged	pefore me this day of	, 201, by
Registration No.:	Notary Public	

BIDDER QUESTIONNAIRE (IFB 15-6997) LANDSCAPING SERVICES AT WJCC COURTHOUSE EACH BIDDER SHALL SUBMIT THE COMPLETED QUESTIONNAIRE WITH THEIR BID.

1.	Na	me of Company:	
	Tra	nde Name (if different from Company Name):	
		ncipal Office Address:	
		ephone No(s):	
		x No(s):	
	a.	If a Corporation, answer the following:	
		When Incorporated:	
		In What State:	
		Name and Addresses of Directors:	
		Name and Addresses of Shareholders:	
	b.	If an Unincorporated Organization, answer the following:	
		Date of Organization:	
		Names and Addresses of Owners or Members:	
		Type and State of Organization:	
	c.	If a Partnership, state whether Partnership is General of Limited:	-
		Names and Addresses of Owners or Partners:	
2.	a.	How many years has this Bidder been in business as a Contractor under its present business	name?
	 b.	What are prior names of this Bidder, if any?	
3.	Но	w many years' experience in this type of construction work has this Bidder had:	
	1) 4	As a Contractor 2) As a Subcontractor	
1.	Pro	ovide a list of uncompleted Contracts at present held by this Bidder (attach supplemental sheet	if necessary):
	Co	<u>ntract</u> <u>Type of Work</u> <u>Amount</u> Percen	ıtage

Completed

List the Bidder's co	rew foremen and supervi	isors proposed for this Project	t and their years of r	elated experienc
<u>Name</u>	<u>Y</u> e	ears of Experience	Date of Er With B	nployement <u>idder</u>
What construction heet if necessary)		der own that is available for t	the proposed work (attach suppleme
4: 5:11				
		art of this work? If so, list nar ch subcontractor:	ne, address, years e	experience and ty
	lan to subcontract any pak to be performed by each		ne, address, years e	experience and ty
			ne, address, years le	
nd amount of wor	k to be performed by each		cified under this Con	ntract which have
Provide a list of processfully compl	k to be performed by each	er and scope to the Work spec	cified under this Conned supplemental she	atract which have
Provide a list of prouccessfully comple The term "comple	k to be performed by each	er and scope to the Work specing the past three years (attach	cified under this Conned supplemental she	atract which have eet if necessary). Orized representa
Provide a list of prouccessfully comple The term "comple	bjects similar in charactereted by this Bidder during ted" means accepted and Owner's	er and scope to the Work specing the past three years (attach d'final payment received from Contact Person	cified under this Conned supplemental sho	atract which have eet if necessary). Orized representa
Provide a list of prouccessfully comple The term "comple	bjects similar in charactereted by this Bidder during ted" means accepted and Owner's	er and scope to the Work specing the past three years (attach d'final payment received from Contact Person	cified under this Conned supplemental sho	atract which have eet if necessary). Orized representa
Provide a list of prosuccessfully compl	bjects similar in charactereted by this Bidder during ted" means accepted and Owner's	er and scope to the Work specing the past three years (attach d'final payment received from Contact Person	cified under this Conned supplemental sho	atract which have eet if necessary). Orized representa

9. Have you ever performed work for a municipal corporation, local governing body, or similar agency previously? (If all such bodies are listed under #8, this question need not be completed).

	a. 	Has this Bidder ever failed to complete any work awarded to it? If yes, give name of Owname of Bonding Company and circumstances:
	b.	Is this Bidder debarred by the Federal Government or by the Commonwealth of Virginia or by any of state, or by any town, city, or country? Yes No If yes, please provide details:
	c.	Has this Bidder ever had any judgments entered against it for the breach of contract for services? If yes, please provide details:
	d.	Give a summary of your financial statement. (List assets and liabilities; use an insert sheet, if necess
		approximate largest dollar volume of work performed by this Bidder in one year:two (2) Banking Institution References:
	a.	Name:
		Address:
		Credit Available:
	b.	Name: Address:
		Credit Available:
	T	nree material suppliers and amount of credit available:
3.	List ti	

Liability-Personal Injury		
Vehicle and Equipment		
Other – Identify		
The undersigned hereby authorizes and consents to a requested by the Owner in verification of this statem low bidder, the undersigned hereby agrees to furnish statement.	nent of contractor's quali-	fications. Also, if it is the apparent
Contractor:		
By:		
Title:	Date:	

JAMES CITY COUNTY GENERAL TERMS & CONDITIONS and INSTRUCTIONS TO BIDDERS

These CONDITIONS AND INSTRUCTIONS TO BIDDERS shall be binding on all bidders or offerors and are incorporated by reference in all contracts resulting from any written Request for Quotes, Invitation to Bid or Invitation for Bids issued, collectively the ("Request"), to which they are attached. Use of the term "bid" in these General Terms & Conditions and Instructions to Bidders is not intended to be restricted to an Invitation to Bid and shall also affect written Request for Quotes, Invitation to Bid or Invitation for Bids. The Purchasing Office is responsible for the purchasing activity of James City County, a political subdivision of the Commonwealth of Virginia, and the James City Service Authority, herein referred to collectively as "James City County" or "County". Bidder/Offeror or their authorized representatives are expected to inform themselves fully as to the conditions, requirements, and specifications before submitting bids/bids: failure to do so will be at the bidder's/offeror's own risk and except as provided by law, relief cannot be secured on the plea of error.

Subject to all Federal, State and local laws, policies, resolutions, regulations, rules, limitations and legislation including the County Purchasing Policy and the County Purchasing Manual, bids/bids on all solicitations issued by the Purchasing Office will bind bidders/ offerors to applicable conditions and requirements herein set forth unless otherwise specified in the solicitation.

Cooperative Purchasing--James City County issues this solicitation in accordance with Section 2.2-4304 of the Virginia Public Procurement Act and Chapter 1, Section 5 of the James City County Purchasing Policy, and on behalf of the members of the Southeastern Virginia Governmental Purchasing Cooperative (SVGPC), as well as other public bodies, governmental jurisdictions and school divisions.

Bidders/Offerors are advised that all resultant contracts will be extended, with the authorization of the bidder/offeror, to other public bodies, governmental jurisdictions and school divisions as may be interested. Should other entities decide to use the final contract, the contractor shall deal directly with that jurisdiction or political subdivision concerning the placement of orders, issuance of the purchase orders, contractual disputes, invoicing and payments. James City County acts only as the "Contracting Agent" for these jurisdictions and political subdivisions. Failure to extend a contract to any jurisdiction will have no effect on consideration of your bid

It is the responsibility of the contractor to notify the public bodies, jurisdictions and political subdivisions of the availability of the contract.

Each participating public body, jurisdiction and political subdivisions has the option of executing a separate contract with the contractor. Such contracts may contain general terms and conditions unique to those jurisdictions and political subdivisions. If, when preparing such a contract, the general terms and conditions of a jurisdiction are unacceptable to the contractor, the contractor may withdraw its extension of the award to that jurisdiction.

James City County shall not be held liable for any costs or damages incurred by another public body or jurisdiction as a result of any award extended to that public body, jurisdiction or political subdivision by the contractor.

SVGPC members reserve the right to make awards to the lowest responsive and responsible offeror during the contract term. SVGPC members not explicitly named in the IFB are not obligated to participate, nor is the successful offeror obligated to contract with other SVGPC members.

City of Chesapeake

City of Hampton City of Newport News

City of Norfolk

City of Portsmouth

City of Virginia Beach

City of Williamsburg

County of Gloucester

County of James City

County of King William

Thomas Nelson Community College

Newport News Redevelopment & Housing

DDS Tidewater Regional Office

Newport News Public Schools

Williamsburg/James City County Public Schools

York County Public Schools

Christopher Newport University College of William & Mary

Norfolk State University

Tidewater Community College Jamestown/Yorktown Foundation

Southeastern Public Service Authority

County of York

Portsmouth Redevelopment & Housing

CAS Norfolk Regional Office

1. AUTHORITY AND COOPERATIVE PURCHASING

The County Purchasing Director has the sole responsibility and authority for negotiating, placing and when necessary modifying every solicitation, contract and purchase order issued by James City County. In the discharge of these responsibilities, the County Purchasing Director may be assisted by assigned buyers. Unless specifically delegated by the County Purchasing Director, no other County officer or employee is authorized to order supplies or services, enter into purchase negotiations or contracts, or in any way obligate the government of the County of James City for an indebtedness. Any purchase order or contract made which is contrary to these provisions and authorities shall be of no effect and void and the County shall not be bound thereby.

2. **COMPETITION INTENDED:** It is the County's intent that this solicitation permit competition. It shall be the Bidder's/Offeror's responsibility to advise the Purchasing Director in writing if any language, requirement, specification, etc., or any combination thereof, stifles competition or inadvertently restricts or limits the requirements stated in this solicitation to a single source. The Purchasing Director must receive such notification not later than five (5) business days prior to the deadline set for acceptance of the bids/bids.

CONDITIONS OF BIDDING

- 3. CLARIFICATION OF TERMS If any Bidder/Offeror has questions about the specifications or other solicitation documents, the prospective Bidder/ Offeror should contact the buyer whose name appears on the face of the solicitation no later than five (5) business days prior to the date set for the opening of bids or receipt of bids. Any revisions to the solicitation will be made only by addendum issued by the buyer. Notifications regarding specifications may not be considered if received in less than five (5) business days of the date set for opening of bids/receipt of bids.
- 4. USE OF COUNTY FORM AND TERMS AND CONDITIONS: Failure to submit a solicitation on the official James City County form provided for that purpose or unauthorized modification of or additions to any portion of the solicitation documents may be a cause for rejection of the bid/bid if the price, quality, quantity, delivery, necessary assurances, performance of the contract and other factors deemed important to the solicitation will be affected. James City County reserves the right to decide, on a case-by-case basis, in its sole discretion, whether to reject any bid or bid which has been modified. The County shall not be responsible for any errors or omissions of the bidder/proposer. The solicitation shall be signed by a representative authorized to legally bind the firm. By

signing the solicitation, the bidder/offeror agrees to the terms and conditions of the solicitation and certifies that they have inspected the job site(s) and are aware of the conditions under which the work must be accomplished. Claims, as a result of failure to inspect the job site, shall not be considered by the County.

5. LATE BIDS/BIDS & MODIFICATION OF BIDS/BIDS:

Any bid/bid/modification received at the office designated in the solicitation after the exact time specified for receipt of the bid/bid/modification is considered a late bid/bid/modification.

James City County is not responsible for delays in the delivery of the mail by the U.S. Postal Service, private carriers or the inter-office mail system. It is the sole responsibility of the Bidder/Offeror to ensure their bid/bid reaches the Purchasing Office by the designated date and hour.

- a. The official time used in the receipt of bids/ bids is that time stamped by the automatic time stamp machine in the Purchasing Office. Date/time stamps marked after the designated time of receipt will be rejected.
- b. Late bids/bids/modifications will be returned to the Bidder/Offeror UNOPENED, if solicitation number, acceptance date and Bidder/Offeror's return address is shown on the container.
- c. If the County closes its offices due to inclement weather scheduled bid openings or receipt of bids will be extended to the next business day, same time.
- d. Vendors may modify their bids prior to the date and time specified for the bid opening. Facsimile modification of bids shall not be accepted unless the solicitation allowed such submission.

6. WITHDRAWAL OF BIDS/BIDS:

A bidder/offeror for a contract other than for public construction may request withdrawal of his or her bid/bid under the following circumstances:

- a. Bids/Bids may be withdrawn on written request from the Bidder/offeror received at the address shown in the solicitation prior to the time of acceptance.
- b. Requests for withdrawal of bids/bids after opening of such bids/bids but prior to award shall be transmitted to the County Purchasing Director, in writing, accompanied by full documentation

supporting the request. If the request is based on a claim of error, documentation must show the basis of the error. Such documentation may take the form of supplier quotations, vendor work sheets, etc. If bid bonds were tendered with the bid, the County may exercise its right of collection.

c. Bids/bids shall not be withdrawn after award of a contract or issuance of a purchase order. No plea or claim of mistake in a solicitation or resulting contract or purchase order shall be available as a defense in any legal proceeding brought upon a contract or purchase order awarded to a bidder/offeror as a result of the breach or nonperformance of such contract or purchase order.

No Bid/Bid may be withdrawn under this paragraph when the result would be the awarding of the contract on another Bid/Bid of the same bidder/offeror or of another bidder/offeror in which the ownership of the withdrawing bidder/offeror is more than five percent. In the case of Invitation for Bids, if a bid is withdrawn under the authority of this paragraph, the lowest remaining bid shall be deemed to be the low bid. No bidder/offeror who is permitted to withdraw a bid/bid shall, for compensation, supply any material or labor to or perform any subcontract or other work agreement for the person or firm to whom the contract is awarded or otherwise benefit, directly or indirectly, from the performance of the project for which the withdrawn bid/bid was submitted.

- 7. **ERRORS IN BIDS/BIDS** When an error is made in extending total prices, the unit bid price will govern. Erasures in bids/bids must be initialed by the bidder/offeror. Carelessness in quoting prices, or in preparation of bid/bid otherwise, will not relieve the Bidder/Offeror of his responsibilities to provide the good or service. Bidders/Offerors are cautioned to recheck their bids/bids for possible errors. Errors discovered after public opening cannot be corrected and the bidder will be required to perform if his or her bid is accepted.
- 8. **IDENTIFICATION OF BID/BID ENVELOPE:** The signed bid/bid and requested copies should be returned in a separate envelope or package, sealed and identified with the following information:

ADDRESSED AS INDICATED ON PAGE 1
IFB/RFP NUMBER
TITLE
BID/BID DUE DATE AND TIME
VENDOR NAME AND COMPLETE MAILING
ADDRESS (RETURN ADDRESS)

If a bid/bid is not addressed with the information as shown above, the Bidder/Offeror takes the risk that the envelope may be inadvertently opened and the information compromised, which may cause the bid/bid to be disqualified. Bids/Bids may be hand delivered to the designated location in the office issuing the solicitation. No other correspondence or other bids should be placed in the envelope.

9. ACCEPTANCE OF BIDS/BIDS: Unless otherwise specified, all formal bids/bids submitted shall be valid for a minimum period of ninety (90) calendar days following the date established for acceptance. At the end of the ninety (90) calendar days the bid/bid may be withdrawn at the written request of the Bidder/Offeror. If the bid is not withdrawn at that time it remains in effect until an award is made or the solicitation is canceled.

10. **PRICING:**

- a. Bidder warrants by virtue of bidding that prices, terms, and conditions quoted in his bid will be firm for acceptance for a period of ninety (90) days from the date of bid opening unless otherwise stated by the County or Bidder.
- b. Prices should be stated in units of quantity as specified in the bid form.
- c. Life cycle cost analysis may be considered when determining the lowest responsive and responsible bid. This analysis may consider, in addition to purchase price, any proposed upward or downward escalator clauses proposed for the initial contract term and any potential renewal terms; operating and related costs over the life of the item including maintenance, down time, energy costs, salvage value, etc.
- d. Bid prices shall be for complete installation ready for the County's use and shall include all applicable freight and installation charges; extra charges will not be allowed.
- e. When an annual contract is not requested by the County, and the bid is for products or services to be delivered on a one-time only or staggered basis, only firm pricing shall be given consideration. General terms such as "price in effect at time of delivery" shall not be considered for award.
- 11. **CONDITIONAL BIDS:** Conditional bids are subject to rejection in whole or in part if the price, quality, quantity, delivery, necessary assurances, performance of the contract and other factors deemed important to the solicitation will be affected.
- 12. **OPENING:** At the time fixed for the opening of responses to a bid, all bids will be opened and the names of the bidders and the amount bid shall be read aloud and made readily available to the public.

If a public opening of a Invitation for Bids is held, only the names of the offerors will be read publicly.

- 13. **RESPONSE TO SOLICITATIONS**: In the event a vendor cannot submit a bid on a solicitation, the vendor is requested to return the solicitation cover sheet with an explanation as to why the vendor is unable to bid on these requirements. Because of the large number of firms listed on the County's Bidders List, it may be necessary to delete from this list the names of those persons, firms or corporations who fail to respond after having been invited to bid for three (3) successive solicitations. Such deletion will be made only after formal notification of the intent to remove the firm from the County's Bidder's List.
- 14. **BIDDER INTERESTED IN MORE THAN ONE BID:** If more than one bid is offered by any one party, either directly or by or in the name of his or her clerk, partner, or other persons, all such bids may be rejected. A party who has quoted prices on work, materials, or supplies to a bidder is not thereby disqualified from quoting prices to other bidders or firms submitting a bid directly for the work, materials or supplies.
- 15. **TAX EXEMPTION:** The County is exempt from the payment of any federal excise or any Virginia sales tax. The price bid must be net, exclusive of taxes. Tax exemption certificates will be furnished if requested by the Bidder/Offeror.
- 16. **DEBARMENT STATUS:** By submitting their bids/bids, Bidders/Offerors certify that they are not currently debarred by James City County, the Commonwealth of Virginia, the Federal Government, any local government or government agency/entity/authority from submitting bids or bids on contracts for the type of goods and/or services covered by this solicitation, nor are they an agent of any person or entity that is currently so debarred.
- 17. ETHICS IN PUBLIC CONTRACTING: The provisions contained in Sections 2.2-4367 through 2.2-4377, Code of Virginia, as amended, shall be applicable to all contracts solicited or entered into by James City County. By submitting their bids/bids, all Bidders/Offerors certify that their bids/bids are made without collusion or fraud and that they have not offered or received any kickbacks or inducements other from any Bidder, Offeror, manufacturer or subcontractor in connection with their bid/bid, and that they have not conferred on any public employee having official responsibility for this procurement transaction any payment, subscription, advance, deposit of money, services or anything of more than nominal value, present or promised, unless consideration of substantially equal or greater value was exchanged.

The Bidder/Offeror certifies that to the best of his knowledge, no employee of the County, nor any member thereof, nor any public agency or official impacted by the solicitation or resulting contract has

- any pecuniary interest in the business of the Bidder/Offeror, and that no person associated with the Bidder/Offeror has any interest that would conflict in any manner with the performance of the contract resulting from this solicitation.
- 18. **PERFORMANCE BOND**: When requested in the bid, the County shall require the successful bidder to furnish a performance bond and labor and material payment bond with surety satisfactory to the County Attorney in the amount of the contract price at a time of or prior to execution of the contract.
- 19. NO CONTACT POLICY: No Bidder/Offeror shall initiate or otherwise have contact related to the solicitation with any County employee, other than the Purchasing Office, after the date and time established for receipt of bids/bids. Any contact initiated by a Bidder/Offeror with any County representative, other than the Purchasing Office, concerning this solicitation is prohibited and may cause the disqualification of the Bidder/Offeror from this procurement process.
- 20. **LICENSES, PERMITS, AND FEES**: All bids submitted shall have included a list of any business and professional licenses, permits, or fees required by James City County or the Commonwealth of Virginia.

SPECIFICATIONS

21.BRAND NAME OR EQUAL ITEMS: Unless otherwise provided in the solicitation, the name of a certain brand, make or manufacturer does not restrict bidders to the specific brand, make or manufacturer named; it conveys the general style, type, character, and quality of the article desired, and any article which the County in its sole discretion determines to be the equal of that specified, considering quality, workmanship, economy of operation, and suitability for the purpose intended, shall be accepted. The Bidder is responsible to clearly and specifically indicate the product being offered and to provide sufficient descriptive literature, catalog cuts and technical detail to enable James City County to determine if the product offered meets the requirements of the solicitation. This is required even if offering the exact brand, make or manufacturer specified. Normally in competitive sealed bidding, only the information furnished with the bid will be considered in the evaluation. Failure to furnish adequate data to enable James City County to determine if the product offered meets the requirements of the solicitation may result the bid being declared non-responsive. Unless the Bidder clearly indicates in its bid/bid that the product offered is "equal" product, such bid/bid will be considered to offer the brand name product referenced in the solicitation.

- 22. **FORMAL SPECIFICATIONS:** When a solicitation contains a specification which states no substitutes, no deviation therefrom will be permitted and the bidder will be required to furnish articles in conformity with that specification.
- 23. **OMISSIONS & DISCREPANCIES:** Any items or parts of any equipment listed in this solicitation which are not fully described or are omitted from such specification, and which are clearly necessary for the completion of such equipment and its appurtenances, shall be considered a part of such equipment although not directly specified or called for in the specifications.

The Bidder/Offeror shall abide by and comply with the true intent of the specifications and not take advantage of any unintentional error or omission, but shall fully complete every part as the true intent and meaning of the specifications and drawings. Whenever the mention is made of any articles, material or workmanship to be in accordance with laws, ordinances, building codes, underwriter's codes, A.S.T.M. regulations or similar expressions, the requirements of these laws, ordinances., etc., shall be construed as to the minimum requirements of these specifications.

- 24. **EQUIPMENT STANDARDS.** Any equipment delivered shall be standard new equipment, latest model, the best quality, and the highest grade work, except as otherwise specifically stated in bid. Any part of nominal appurtenances which are usually provided in the manufacturer's stock model shall be furnished.
- 25. ANNUAL CONTRACT USAGE REQUIREMENTS: Whenever a bid is sought seeking a source of supply for an annual contract for products or services, the quantities or usage shown are estimates only. No guarantee or warranty is given or implied by James City County as to the total amount that may not be purchased from any resulting contracts. These quantities are for Bidder's information only and will be used for tabulation and presentation of bid.

AWARD

26. AWARD OR REJECTION OF BIDS: The Purchasing Director shall award the contract to the lowest responsive and responsible bidder complying with all provisions of the IFB, provided the bid price is reasonable and it is in the best interest of the County to accept it. Awards made in response to a RFP will be made to the highest qualified offeror whose bid is determined, in writing, to be the most advantageous to the County taking into consideration the evaluation factors set forth in the RFP. The Purchasing Director reserves the right to award a contract by individual items, in the aggregate, or in combination thereof, or

to reject any or all bids/bids and to waive any informality in bids/bids received whenever such rejection or waiver is in the best interest of the County. Award may be made to as many bidders/offerors as deemed necessary to fulfill the anticipated requirements of James City County. The Purchasing Director reserves the right to negotiate with the lowest responsive, responsible bidder should bid exceed available funds. The Purchasing Director shall reject the bid if the bidder is deemed to be a non-responsible or non-responsive bidder.

- 27. QUALIFICATIONS OF **BIDDERS** OR OFFERORS: James City County may make such reasonable investigations as deemed proper and necessary to determine the ability of Bidder/Offeror to perform the work/furnish the item(s) and the Bidder/Offeror shall furnish to James City County all such information and data for this purpose as may be requested. James City County reserves the right to inspect Bidder's/Offeror's physical facilities prior to award to satisfy questions regarding the Bidder's/Offeror's capabilities. James City County further reserves the right to reject any bid or bid if the evidence submitted by or investigations of, such Bidder/Offeror fails to satisfy James City County that such Bidder/Offeror is properly qualified to carry out the obligations of the contract and to complete the work/furnish the item(s) contemplated therein.
- 28. **TIE BIDS**: In the case of a tie bid, the County may give preference to goods, services and construction produced in the County or provided by persons, firms or corporations having principal places of business in the County. If such choice is not available, preference shall then be given to goods and services produced in the Commonwealth pursuant to Code of Virginia § 2.2-4324. If no County or Commonwealth choice is available, the tie shall be decided by lot.
- 29. **FACTORS OTHER THAN PRICE IN AWARD DECISION:** The following factors, in addition to price (as they apply), shall be a consideration in the award decision:
 - a. The quality of performance/workmanship of previous contracts, services or products, or references which attest to other specific experiences;
 - The timely completion of previous contracts or services or the timely delivery of past orders; or references which attest to other specific experiences;
 - c. The sufficiency of financial resources and its impact on ability of the bidder to perform the contract or provide the services;
 - d. The County reserves the right to conduct on-site

inspections of any bidder's facilities prior to award. The results of said inspection will be considered by the County in determining bidder's capabilities of successfully administering to this contract;

- e. The ability and availability of the bidder to provide both quality and timely maintenance, service, and/or parts;
- f. The resale value, life cycle costing, and value analysis of a product;
- g. The availability and capability of local and regional vendor support as it affects the quantity, quality, and timeliness of the work or products required;
- h. Delivery of a product and timely completion of a project as stated by vendor in bid;
- Substantial compliance or noncompliance with specifications set forth in bid as determined by the County;
- j. Product or parts inventory capability as it relates to a particular bid; and
- k. Results of product testing.

CONTRACT PROVISIONS

- 30. APPLICABLE LAW AND COURTS: Any contract resulting from this solicitation shall be governed in any respects by the laws of Virginia, and any litigation with respect thereto shall be brought in the Circuit Court or General District Court of James City County, Virginia. The Contractor shall comply with applicable federal, state and local laws and regulations.
- 31. IMMIGRATION REFORM AND CONTROL ACT OF 1986: By entering into this contract, vendor certifies that it does not and will not during the performance of this contract knowingly employ an unauthorized alien as defined in, or otherwise violate the provisions of, the federal Immigration Reform and Control Act of 1986, as amended.
- 32. **OBLIGATIONS** OF COUNTY **AND** County: The County shall **CONTRACTOR**: furnish to the contractor all available information as listed in the solicitation that may be useful for the contract work. The County shall assist the contractor in obtaining access to enter upon public and private property as required to perform the contract work. The County shall designate a representative who shall serve as the principal contact and give direction to the contractor throughout the duration of the contract. Contractor: The contractor represents that he has, or shall secure at his expense, all personnel, including subcontractors, required to perform and complete the

Scope of Work.

- 33. CONFIDENTIALITY AND OWNERSHIP OF DATA: Any reports, information, intellectual property, data, drawings, specifications, estimates and summaries given to or prepared or assembled by the contractor under the Scope of Work of the contract, shall not be made available to any individual or organization by the contractor without prior written approval of the County. All of these items shall become the property of the County upon payment of fees as required by the contract.
- 34. **REPORTS OF WORK**: The County and the contractor shall schedule progress meetings at appropriate intervals throughout the duration of the contract. These meetings shall provide for the exchange of information related to the status of the Scope of Work, anticipated progress and any problems that have occurred.
- 35. **ANTI-TRUST**: By entering into a contract, the contractor conveys, sells, assigns, and transfers to James City County all rights, title and interest in and to all causes of the action it may now have or hereafter acquire under the antitrust law of the United States and James City County, relating to the particular goods or services purchased or acquired by James City County under said contract. Consistent and continued tie bidding could cause rejection of bids by the Purchasing Director and/or investigation for Anti-Trust violations.
- 36. **PAYMENT TERMS**: Unless otherwise provided in the solicitation payment will be made thirty (30) days after receipt of a proper invoice with complete supporting documentation, or thirty (30) days after receipt of all goods or acceptance of work, whichever is the latter. For construction projects, the County may retain five percent (5%) of the total amount of each partial progress payment to assure faithful performance of the contract by the contractor. The County will release all retainage upon final payment.
 - a. Invoices for items/services ordered, delivered/performed and accepted shall be submitted by the Contractor directly to the payment address shown on the purchase order/contract. All invoices shall show the contract number, purchase order number, and any federal employer identification number.
 - b. Any payment terms requiring payment in less than 30 days will be regarded as requiring payment 30 days after invoice or delivery, whichever occurs last. This shall not affect offers of discounts for payment in less than 30 days, however.
 - c. The date of payment shall be deemed the date of postmark in all cases where payment is made by

mail.

- 37. **PAYMENT TO SUBCONTRACTORS**: A contractor awarded a contract under this solicitation is hereby obligated:
 - To pay the subcontractor(s) within seven (7) days
 of the contractor's receipt of payment from James
 City County for the proportionate share of the
 payment received for work performed by the
 subcontractor(s) under the contract; or
 - b. To notify James City County and the subcontractor(s), in writing, of the contractor's intention to withhold payment and the reason.

The contractor is obligated to pay the subcontractor(s) interest at the rate of one percent per month (unless otherwise provided under the terms of the contract) on all amounts owed by the contractor that remain unpaid seven (7) days following receipt of payment from James City County, except for amounts withheld as stated in b above. The date of mailing of any payment by U.S. Mail is deemed to be payment to the addressee. These provisions apply to each sub-tier contractor performing under the primary contract. A contractor's obligation to pay an interest charge to a subcontractor may not be construed to be an obligation of James City County.

- 38. **ASSIGNMENT OF CONTRACT**: A contract shall not be assignable by the Contractor in whole or in part without the written consent of the Purchasing Director.
- 39. **DEFAULT**: In case of failure to deliver goods or services in accordance with the contract terms and conditions, James City County, after due oral or written notice, may procure them from other sources and hold the Contractor responsible for any resulting additional purchase and administrative costs. This remedy shall be in addition to any other remedies which James City County may have.
- 40. **AVAILABILITY OF FUNDS**: It is understood and agreed between the contractor and the County herein that the County shall be bound hereunder only to the extent of the funds available or which hereafter become available for the purpose of the contract.

41. **ANTI-DISCRIMINATION**: By submitting their bids/bids, Bidders/Offerors certify to James City County that they will conform to the provisions of the Federal Civil Rights Act of 1964, as amended, as well as the Virginia Fair Employment Act of 1975, as amended, where applicable, the Virginians With Disabilities Act, the Americans With Disabilities Act and the Code of Virginia § 2.2-4311, as amended. If the award is made to a faith-based organization, the organization shall not discriminate against any recipient of goods, services, or disbursements made pursuant to the contract on the basis of the recipient's religion, religious belief, refusal to participate in a religious practice, or on the basis of race, age, color, gender or national origin and shall be subject to the same rules as other organizations that contract with public bodies to account for the use of the funds provided; however, if the faith-based organization segregates public funds into separate accounts shall be subject to audit by the public body. (Code of Virginia § 2.2-4343.1.E).

In every contract over \$10,000 the provisions in a and b below apply:

- a. During the performance of this contract, the Contractor agrees as follows:
 - 1) The Contractor will not discriminate against any employee or applicant for employment because of race, religion, color, sex, national origin, age, disability, or any other basis prohibited by state law relating to discrimination in employment, except where there is a bona fide occupational qualification reasonably necessary to the normal operation of the contractor. The Contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices setting forth the provisions of this nondiscrimination clause.
 - 2) The Contractor, in all solicitations or advertisements for employees placed by or on behalf of the Contractor, will state that such Contractor is an equal opportunity employer.
 - Notices, advertisements and solicitations placed in accordance with federal law, rule or regulation shall be deemed sufficient for the purpose of meeting the requirements of this Section.
- b. The Contractor will include the provisions of a above in every subcontract or purchase order over \$10,000, so that the provisions will be binding upon each subcontractor or vendor.

42. NONDISCRIMINATION OF CONTRACTORS:

A bidder, offeror, or contractor shall not be

discriminated against in the solicitations or award of this contract because of race, religion, color, sex, national origin, age or disability or against faith-based organizations. If the award of this contract is made to a faith- based organization and an individual who applies for or receives goods, services, or disbursements provided pursuant to this contract objects to the religious character of the faith-based organization from which the individual receives or would receive the goods, services, or disbursements, James City County shall offer the individual, within a reasonable period of time after the date of his objection, access to equivalent goods, service, or disbursements from an alternative provider.

- 43. **INVOICES**: Invoices for items ordered, delivered and accepted shall be submitted by the Contractor directly to the payment address shown on the purchase order/contract. All invoices shall show the IFB/RFP number and/or purchase order number.
- 44. **PRECEDENCE OF TERMS:** In the event there is a conflict between the General Terms and Conditions and any Special Terms and Conditions, the Special Terms and Conditions shall apply.
- 45. CHANGES TO THE CONTRACT: There shall be no extra work allowed on the contract without prior written authorization in the form of a change order signed by the Purchasing Director or the County Administrator. No officer, agent or employee of the County is authorized to give verbal instructions to increase the Scope of Work and the contractor shall not use verbal instructions as the basis for additional costs. Changes can be made to the contract in any of the following ways by the issuance of a Change Order:
 - a. The parties may agree to modify the scope of the contract. An increase or decrease in the price of the contract resulting from such modification shall be agreed to by the parties as a part of their written agreement to modify the scope of the contract.
 - b. James City County may order changes within the general scope of the contract at any time by written notice to the Contractor. Changes within the scope of the contract include, but are not limited to, things such as services to be performed, the method of packing or shipment, and the place of delivery or installation. The Contractor shall comply with the notice upon receipt. The Contractor shall be compensated for any additional costs incurred as the result of such order and shall give the County a credit for any savings. Said compensation shall be determined by one of the following methods.
 - 1) By mutual agreement between the parties in writing; or

- 2) By agreeing upon a unit price or using a unit price set forth in the contract, if the work to be done can be expressed in units, and the contractor accounts for the number of units of work performed, subject to the County's right to audit the Contractor's records and/or determine the correct number of units independently; or
- By ordering the Contractor to proceed with the work and keep a record of all costs incurred and savings realized. A markup for overhead and profit may be allowed if provided by the contract. The same markup shall be used for determining a decrease in price as the result of savings realized. The Contractor shall present the County with all vouchers and records of expenses incurred and savings realized. The County shall have the right to audit the records of the Contractor as it deems necessary to determine costs or savings. Any claim for an adjustment in price under this provision must be asserted by written notice to the Purchasing Office within thirty (30) days from the date of receipt of the written order from the Purchasing Office. If the parties fail to agree on an amount of adjustment, the questions of an increase or decrease in the contract price or time for performance shall be resolved in accordance with the procedures for relieving disputes provided by the Disputes Clause of the contract. Neither the existence of a claim nor a dispute resolution process, litigation or any other provision of this contract shall excuse the Contractor from promptly complying with the changes ordered by the County or with the performance of the contract generally.
- c. No modification for a fixed price contract may be increased by more than 25% or \$50,000, whichever is greater, without the advanced written approval of the Board of Supervisors.
- 46. AUTHORIZATION TO TRANSACT BUSINESS, STATE REGISTRATION OF CONTRACTORS (IF APPLICABLE) AND COUNTY BUSINESS LICENSE: A contractor organized as a stock or nonstock corporation, limited liability company, business trust, or limited partnership or registered as a registered limited liability partnership shall be authorized to transact business in the Commonwealth as a domestic or foreign business entity if so required by Title 13.1 or Title 50 or as otherwise required by law.

Pursuant to competitive sealed bidding or competitive negotiation, all bidders or offerors organized or authorized to transact business in the Commonwealth pursuant to Title 13.1 or Title 50 are required to include in its bid or bid the identification number issued to it by the State Corporation Commission. Any bidder or offeror that is not required to be authorized to transact business in the Commonwealth as a foreign business entity under Title 13.1 or Title 50 or as otherwise required by law shall include in its bid or bid a statement describing why the bidder or offeror is not required to be so authorized.

Attention is directed to Chapter 11, title 54.1 of the Code of Virginia (Re: State registration of contractors), which requires that all bidders must show evidence of the proper license under the provision of this chapter before such bid is considered.

All firms doing business in James City County are required to be licensed in accordance with the County's "Business, Professional, and Occupational Licensing (BPOL) Tax" Ordinance. Wholesale and retail merchants without a business location in James City County are exempt from this requirement. Questions concerning the BPOL Tax should be directed to the Business License Inspector, telephone (757) 253-6698.

- 47. **PROPRIETARY INFORMATION:** Section 2.2-4342F of the Code of Virginia states: "Trade secrets of proprietary information submitted by a bidder, offeror, or contractor in connection with a procurement transaction shall not be subject to public disclosure under the Virginia Freedom of Information Act; however, the bidder, offeror, or contractor must invoke the protections of this section prior to or upon submission of the data or other materials, and must identify the data or other materials to be protected and state the reasons why protection is necessary." Declaring an entire bid or bid response as proprietary is unacceptable.
- 48. **INDEMNIFICATION**: The Contractor hereby binds himself and his successors to indemnify, defend, and save harmless James City County, its officers, agents or employees, from all suits and actions of every name and description brought against it or them, and all costs or damages to which it or they may be put, on account of, or by reason of any injury or alleged injury to the person or property of another, resulting from or on account of the negligent acts, errors or omissions, recklessness or intentionally wrongful conduct of the Contractor or his agents in the performance of the contract; and that the whole or so much of the moneys due to the contractor under and by virtue of this Contract, as such or may be considered necessary by the County, shall and may be retained until all such suits and claims for damages as aforesaid shall have been settled, and evidence to that effect furnished to the satisfaction of the County. The said Contractor further agrees to indemnify and save harmless James City County against any and all

claims, suits or demands that may accrue to, be suffered by, or adjudicated against it by reason of any injury sustained by any of the Contractor's employees in and about the said work, under and pursuant to the provisions of the Workman's Compensation Law or any amendments thereto, and the Contractor shall produce certificates or other satisfactory evidence of ample protection against such liability.

- 49. NOTICE OF REQUIRED **DISABILITY LEGISLATION**: The County government is required to comply with State and Federal disability legislation: The Rehabilitation Act of 1973 Section 504, The Americans with Disabilities Act (ADA) of 1990 Title II and the Virginia with Disabilities Act of 1990. Specifically, the County, may not, through its contractural and/or financial arrangements, directly or indirectly avoid compliance with Title II or the Americans with Disabilities Act, Public Law 101-336, which prohibits discrimination by public entities on the basis of disability. Subtitle A protects qualified individuals with disability from discrimination on the basis of disability in the services, programs, or activities of all State and local governments. extends the prohibition of discrimination in federally assisted programs established by the Rehabilitation Act of 1973 Section 504 to all activities of State and local governments, including those that do not receive Federal financial assistance, and incorporates specific prohibitions of discrimination on the basis of disability in Titles I, III, and V of the Americans with Disabilities Act. The Virginians with Disabilities Act of 1990 follows the Rehabilitation Act of 1973 Section 504.
- 50. **DRUG-FREE WORKPLACE:** During the performance of this contract, the contractor agrees to (i) provide a drug-free workplace for the contractor's employees; (ii) post in conspicuous places, available to employees and applicants for employment, a statement notifying employees that the unlawful manufacture. sale. distribution. dispensation, possession, or use of a controlled substance or marijuana is prohibited in the contractor's workplace and specifying the actions that will be taken against employees for violations of such prohibition; (iii) state in all solicitations or advertisements for employees placed by or on behalf of the contractor that the contractor maintains a drug-free workplace; and (iv) include the provisions of the foregoing clauses in every subcontract or purchase order of over \$10,000, so that the provisions will be binding upon each subcontractor or vendor.

For the purposes of this section, "drug-free workplace" means a site for the performance of work done in connection with a specific contract awarded to a contractor, the employees of whom are prohibited from engaging in the unlawful manufacture, sale, distribution, dispensation, possession or use of any controlled substance or marijuana during the

performance of the contract.

- 51. **TERMINATION:** Subject to the provisions below, the contract may be terminated by the County upon thirty (30) days advance written notice to the other party. Upon receipt of a notice of termination, the contractor shall cease all work underway on behalf of the County unless advised by the County to do otherwise. In the event of termination, Contractor shall be compensated only for the services as set forth in the contract provided to the satisfaction of the County and expenses incurred as of the date of termination. Any contract cancellation notice shall not relieve the contractor of the obligation to deliver and/or perform on all outstanding orders issued prior to the effective date of cancellation.
 - a. <u>Termination for Convenience</u>: In the event that the contract is terminated upon request and for the convenience of the County, without the required thirty (30) days advance notice, then the County shall be responsible for payment of services up to the termination date.
 - Termination for Cause: Termination by the County for cause, default or negligence on the part of the contractor shall be excluded from the foregoing provision; termination costs, if any shall not apply. However, pursuant to the Default paragraph of these General Conditions, the County may hold the contractor responsible for resulting additional purchase administrative costs. Any payment due to the contractor at the time of termination may be adjusted to the extent of any additional costs occasioned to the County by reason of the The thirty (30) days contractor's default. advance notice requirement is waived in the event of Termination for Cause.
 - c. Termination Due to Unavailability of Funds in Succeeding Fiscal Years: When funds are not appropriated or otherwise made available to support continuation of performance in a subsequent fiscal year, the contract shall be canceled.
- 52. CONTRACTOR RESPONSIBILITY FOR COUNTY PROPERTY: The Contractor shall be responsible for damages to County property caused by work performed by itself or its subcontractors. The Contractor shall be responsible for maintaining the area surrounding and adjoining the work site in their current condition. Property damage to surrounding or adjoining areas caused directly or indirectly by actions or omissions of the Contractor shall be replaced or remedied by the Contractor, to the satisfaction of the County, at the Contractor's expense.
- 53. **COPYRIGHTS OR PATENT RIGHTS:** The bidder certifies by submission of bid that there has

- been no violation of copyrights or patent rights in manufacturing, producing, or selling the product or services shipped or ordered as a result of this bid. The successful bidder shall, at his own expense, defend any and all actions or suits charging such infringement, and will save James City County, its officers, employees, and agents harmless from any and all liability, loss, or expense occasioned by any such violation.
- 54. **DELIVERY:** In the appropriate space, the bidder shall state the time of proposed delivery or project completion in number of calendar days. Unless otherwise specified, calendar days shall be presumed. Unless otherwise specified, quote the earliest delivery possible, as this may be considered a factor in making award. Delivery expressed in calendar days may be given preference over such general terms as "stock immediately," and "as soon as possible." As time will be of the essence for any orders places as a result of this bid, the County reserves the right to cancel such orders, or any part thereof, without obligation, if delivery is not made at the time(s) specified on bid form.
- 55. INDEPENDENT CONTRACTOR: The contractor shall be legally considered an independent contractor and neither the contractor nor its employees shall, under any circumstances, be considered servants or agents of James City County or James City Service Authority; and the County shall be at no time legally responsible for any negligence or other wrongdoing by the contractor, its servants, or agents. The County shall not withhold from the contract payments to the contractor any federal or state unemployment taxes, federal or state income taxes, Social Security tax, or any other amounts for benefits to the contractor. Further, the County shall not provide to the contractor any insurance coverage or other benefits, including Worker's Compensation, normally provided by the County for its employees.
- 56. **SUBCONTRACTS:** No portion of the work shall be subcontracted without prior written consent of the Purchasing Director. In the event that the contractor desires to subcontract some part of the work, the contractor shall furnish the Purchasing Director the names, qualifications and experience of the proposed subcontractors. The contractor shall remain fully liable and responsible for the work to be done by its subcontractors and shall assure compliance with all requirements of the contract.
- 57. **HOLIDAYS:** The Contractor shall receive approval of the County, in advance, of any work to be performed on Holidays. James City Service Authority/James City County observes the following Holidays:

New Year's Day 1st day of January Martin Luther King's Birthday 3rd Monday in January

President's Day	3^{rd}	Monday	in
February			
Memorial Day		Last Mond	lay
in May			
Independence Day	4 th da	y in July	
Labor Day	1^{st}	Monday	in
September			
Veteran's Day		11 th day	in
November		-	
Thanksgiving Day	4^{th}	Thursday	in
November		•	
Day after Thanksgiving		4 th Friday	in
November		•	
Christmas Eve		24 th day	in
December		•	
Christmas Day		25 th day	of
December		•	

DELIVERY PROVISION

58. SHIPPING INSTRUCTIONS-CONSIGNMENT:

Unless otherwise specified in the solicitation each case, crate, barrel, package, etc., delivered under the contract must be plainly stenciled or securely tagged, stating the Contractor's name, purchase order number, and delivery address as indicated in the order. Where shipping containers are to be used, each container must be marked with the purchase order number, name of the Contractor, the name of the item, the item number, and the quantity contained therein. Deliveries must be made within the hours of 8:00 a.m. - 3:00 p.m. Deliveries at any other time will not be accepted unless specific arrangements have been previously made with the designated individual at the delivery point. No deliveries will be accepted on Saturdays, Sundays and holidays unless previous arrangements have been made. It shall be the responsibility of the contractor to insure compliance with these instructions for items that are drop-shipped.

59. **RESPONSIBILITY FOR SUPPLIES TENDERED:** The Contractor shall be responsible for the materials or supplies covered by the contract until they are delivered at the designated point, and a physical inspection is made and material is requested or rejected, but the Contractor shall bear all risk on rejected materials or supplies after notice of rejection. Rejected materials or supplies must be removed by and at the expense of the contractor promptly after notification of rejection, unless public health and safety require immediate destruction or other disposal of rejected delivery. If rejected materials are not removed by the Contractor within ten (10) days after date of notification, the County may return the rejected materials or supplies to the Contractor at his or her risk and expense or dispose of them as its own property.

60. **TESTING AND INSPECTIONS:** James City County reserves the right to conduct any

- test/inspection it may deem advisable to assure supplies and services conform to the specification. Inspection and acceptance of materials or supplies will be made after delivery at destinations herein specified unless otherwise stated. If inspection is made after delivery at destination herein specified, the County will bear the expense of inspection except for the value of samples used in case of rejection. Final inspection shall be conclusive except in regard to latent defects, fraud or such gross mistakes as to amount to fraud. Final inspection and acceptance or rejection of the materials or supplies will be made as promptly as practicable, but failure to inspect and accept or reject materials or supplies shall not impose liability on the County for such materials or supplies as are not in accordance with the specifications.
- 61. COMPLIANCE: Delivery must be made as ordered and in accordance with the solicitation or as directed by the Purchasing Office when not in conflict with the The decision as to reasonable bid/contract. compliance with delivery terms shall be final. Burden of proof of delay in receipt of goods by the purchaser shall rest with the Contractor. Any request for extension of time of delivery from that specified must be approved by the Purchasing Office, such extension applying only to the particular item or shipment affected. Should the Contractor be delayed by the County, there shall be added to the time of completion a time equal to the period of such delay caused by the County. However, the contractor shall not be entitled to claim damages of extra compensation for such delay or suspension. These conditions may vary for construction contracts.
- 62. **POINT OF DESTINATION:** All materials shipped to the County must be shipped F.O.B. DESTINATION unless otherwise stated in the contract. The materials must be delivered to the "Ship To" address indicated on the purchase order.
- 63. **REPLACEMENT:** Materials or components that have been rejected by the Purchasing Office, in accordance with the terms of the contract, shall be replaced by the Contractor at no cost to the County.
- 64. **PACKING SLIPS OR DELIVERY TICKETS:** All shipments shall be accompanied by Packing Slips or Delivery Tickets and shall contain the following information for each item delivered:
 - a. Purchase Order Number/Contract Number
 - b. Name of Article and Stock Number,
 - c. Quantity Ordered,
 - d. Quantity Shipped,
 - e. Quantity Back Ordered,
 - f. The Name of the Contractor.

Contractors are cautioned that failure to comply with these conditions shall be considered sufficient reason for refusal to accept the goods. 65. **SAMPLES:** Evidence in the form of samples may be requested if brand being quoted upon is other than as specified. The County reserves the right to request that such samples be furnished at the time of bid opening. The County also reserves the right to request samples after the date of bid opening. Requested samples must be furnished free of expense to the County and if not used in testing or destroyed, will, upon request, be returned at the bidder's expense.

BIDDER/CONTRACTOR REMEDIES

66. PROTEST OF AWARD OR DECISION TO AWARD: Any Bidder/ Offeror who desires to protest the award or decision to award a contract, by James City County shall submit such protest in writing to the County no later than ten (10) days after public notice of the award or announcement of the decision to award, whichever comes first. No protest shall lie for a claim that the selected bidder/Offeror is not a responsible Bidder/Offeror. The written protest shall include the basis for the protest and the relief sought. The Purchasing Director shall issue a decision in writing within ten (10) days stating the reasons for the action taken. This decision shall be final unless the bidder/offeror appeals within ten (10) days of the written decision by instituting legal action. Nothing in this paragraph shall be construed to permit an offeror to challenge the validity of the terms or conditions of the solicitation.

67. **DISPUTES:**

<u>Claims.</u> Written notice of the Contractor to file a claim must be given at the time of the occurrence or beginning of the work upon which the claim is based. Such claims, whether for money or other relief, shall be submitted in writing to the County's Purchasing Director no later than sixty (60) days after final payment. The Purchasing Director shall give written notification of the final decision on such claim to the Contractor within thirty (30) days of

the date the claim was received. The Contractor may not institute legal action before receiving the Purchasing Director's final written decision, unless the Purchasing Director fails to render such decision within the specified time. Pendency of claims shall not delay payment of amounts agreed due in the final payment. (Code of Virginia, § 2.2-4363).

<u>Claims Relief.</u> Under certain circumstances beyond the control of the Contractor, such as acts of God, sabotage, and fire or explosion not caused by negligence of the Contractor or its agent, the Purchasing Director may extend the time limit for performance required by this Contract. Any such extension must be issued in writing and signed by the Purchasing Director.

SPECIAL TERMS AND CONDITIONS

The following Special Terms and Conditions apply to this Invitation for Bid, and by submitting its bid, the offeror agrees to them without exception:

- A. Neither this Invitation for Bids nor the County's consideration of any bid shall create any contract, express or implied any contractual obligation by the County to any offeror, or any other obligation by the County to any offeror. The County makes no promise, express or implied, regarding whether it will enter into a Comprehensive Agreement with any offeror or regarding the manner in which it will consider bids. The County will only be bound by the terms of any contract or agreement into which it enters should I choose to enter into any such contract or agreements.
- B. The County will not be responsible for any expenses incurred by an offeror in preparing and submitting a bid, or in engaging in oral presentations, discussions, or negotiations with the County.
- C. Offerors who submit a bid in response to this RFP may be required to make an oral presentation or oral presentations of their bid to the County in James City County at their own expense. The County may request the presence of offerors' representatives from their staff at these presentations. The County will schedule the time and location for these presentations. By submitting its bid, the offeror agrees to make these representatives reasonably available in James City County.
- D. The County reserves the right to waive any informality with respect to any bid submitted in response to this RFP.
- E. Generally, bid documents submitted to public bodies, such as ones submitted to the County, by private entities are subject to the Virginia Freedom of Information Act ("FOIA"). In accordance with Va. Code §2.2-3705 A 56, such documents are releasable if requested, except to the extent that they relate to (i) confidential proprietary information submitted to the responsible public entity under a promise of confidentially or (ii) memoranda, working papers or other records related to bids if making public such records would adversely affect the financial interest of the public or private entity or the bargaining position of either party. In order for offerors to exclude confidential proprietary information from public release, offerors must (i) invoke such exclusion upon submission or the data or other materials for which protection from disclosure is sought, (ii) identify the data or other materials for which protection is sought, and (iii) state the reasons why protection is necessary. The offeror must also mark each page of information for which protection is sought with the legend "Confidential Proprietary Information Exempt from FOIA Release".
- F. The County reserves the right to reject any and all bids without explanation.
- G. The provision of Va. Code §2.2-4310 are applicable to this RFP. The County will not discriminate against an offeror because of race, religion, color, sex, national origin, age, disability, or any other basis prohibited by state law relation to discrimination in employment.
- H. This public body does not discriminate against faith-based organizations in accordance with the Code of Virginia, Section 2.2-4343.1.
- I. All firms and personnel providing goods/services as a result of this solicitation shall be properly licensed by the Commonwealth of Virginia.
- J. The Offeror shall retain all books, records and other documents relative to this project for five (5) years after final payment or until audited by the County whichever is sooner. The County's auditors and its authorized agents shall have full access to and the right to examine the books and records for this project.
- K. **Primer Offeror Responsibilities.** The Offeror awarded the resulting contract is required to assume sole responsibility for the complete delivery of the services required by the Invitation for Bid (RFP) and

Contract Documents. The said Offeror shall be the sole point of contact with regard to contractual matters.

- L. **Independent Offeror.** The Offeror shall be an independent, duly licensed and/or certified Offeror and possess the staff, experience, equipment and abilities to successfully provide all needed services. The Offeror, and all employees and agents of the Offeror, shall fully comply with all County, State and Federal laws and/or mandates applicable to the Services to be provided under this Invitation for Bid.
- M. **Audit.** The Offeror shall retain all books, records, and other documents relative to this contract for five (5) years after final payment. James City County, its authorized agents and/or state Auditors shall have full access to and the right to examine any of said materials during said period.
- N. **Assignment of Contractor or Contract Funds.** The successful Offeror may not assign, transfer, convey or otherwise dispose of any or all its rights, title or interest in the contract, without the prior written consent of James City County or its authorized representative.
- O. Trade Secrets and Proprietary Information. Ownership of all data, materials and documentation originated and prepared for the County pursuant to the RFP will belong exclusively to the County, and be subject to public inspection in accordance with the Virginia Freedom of Information Act (FOIA). Trade secrets or proprietary information submitted by an Offeror shall not be subject to public disclosure under the Virginia FOIA; however, the Offeror must invoke the protections of Section 11-52D of the Code of Virginia, in writing, either before or at the time the data or other material is submitted. The written notice must specifically identify the data or materials to be protected and state the reasons why protection is necessary. James City County reserves the right to ask for additional clarification prior to establishing protection. See Special Terms and Conditions, subparagraph E. for additional information regarding FOIA. Please sign the acknowledgment on the RFP Cover page. DO NOT MARK THE COMPLETE BID PROPRIETARY.
- P. Applicable Law and Courts. See General Terms and Conditions, Item 30, Attachment. A
- Q. **BPOL License Requirement.** Firms awarded a contract under this Invitation for Bids shall be required to be licensed in accordance with the Code of Virginia §58.1-3700 et seq and County's Business, Professional, and Occupational Licensing (BPOL) Tax Ordinance, Chapter 12. Questions concerning the BPOL Tax Ordinance should be directed to the Office of the Revenue at (757) 253-6698.
- R. **Safety and Health Regulations.** The Contractor shall be responsible for initiating, maintaining, and supervising all applicable Federal, State, and local safety precautions and programs in connection with the work. It is a condition of this RFP and the resultant contract and shall be made a condition of each subcontract, if any, entered into pursuant to this contract and the Contractor and any subcontractor shall not require any employee hired in the performance of this contract to work in surroundings or under conditions which are unsanitary, hazardous, or dangerous to his or health or safety, as determined by Federal Occupational Safety and Health Administration (OSHA) work and health standards.
- S. **Precedence in Terms.** The General Terms and Conditions shall apply in all instances. In the event there is a conflict between any of the General Terms and Conditions and any Special Terms and Conditions in this RFP, the Special Terms and Conditions shall apply.